



**ARCHITECTS and ENGINEERS PROFESSIONAL LIABILITY
DESIGN/BUILD INFORMATION SHEET**

1. Name of Firm: _____

2. Design/Build contractual relationships: _____

Indicate which types of Design/Build arrangements are used by the Applicant firm:

Contractor or other entity as prime: Applicant is retained by prime entity for design services only. (If this is the only type of Design/Build commitment undertaken, this supplement is not required.)

Design firm as prime: Sign contract with owner to be single point contact for design and construction; the actual construction work is sublet to a contractor.
Number of projects in the past five years: _____

Design/Build entity is a shell or joint venture: Design firm and contractor create an entity which signs the contract but performs no actual services; design is sublet to design firm and construction is sublet to contractor.
Number of projects in the past five years: _____

Design/Build entity exists as an ongoing business enterprise; both design and construction are provided in-house.
Number of projects in the past five years: _____

Other (please detail)

Number of projects in the past five years: _____

3. Indicate the types of contracts used for Design/Build services:

Your standard contract* Professional association contract form

Client contract form* Other*

*Attach a sample of these contract forms.

4. Indicate the types of insurance purchased by the firm for Design/Build projects:

General Liability Builders Risk Surety Bond

5. Estimate the number of “fast track” projects (construction ongoing while design is being completed) in the last years. _____

6. Construction Values:

| | Second past <u>fiscal year</u> | Last complete <u>fiscal year</u> | Projection for <u>current year</u> |
|--------------------|-----------------------------------|-------------------------------------|---------------------------------------|
| Design Only: | \$ _____ | \$ _____ | \$ _____ |
| Design/Build: | \$ _____ | \$ _____ | \$ _____ |
| Construction Only: | \$ _____ | \$ _____ | \$ _____ |

7. List the five largest Design/Build projects in the last five years:

| <u>Name of Project</u> | <u>Location</u> | <u>Type of Project</u> | <u>Construction Value</u> | <u>Completion Date</u> |
|------------------------|-----------------|------------------------|---------------------------|------------------------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |