

**INTELLECTUAL PROPERTY LAWYERS  
APPLICATION FOR LAWYERS PROFESSIONAL LIABILITY INSURANCE  
SUPPLEMENTAL CLAIM FORM**

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NAME OF THE APPLICANT:

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**APPLICANT'S INSTRUCTIONS**

1. THIS FORM IS TO BE COMPLETED IF THE APPLICANT OR ANY LAWYERS NAMED IN SUPPLEMENT 1 IS CURRENTLY OR HAS BEEN INVOLVED IN ANY CLAIM OR SUIT DURING THE LAST FIVE (5) YEARS AS INDICATED BY A "YES" ANSWER TO QUESTIONS 25B OR 25C. PLEASE COMPLETE ONE FORM FOR EACH CLAIM.
  2. IF SPACE IS INSUFFICIENT TO ANSWER A QUESTION, PLEASE ATTACH AN ADDENDUM.
  3. PLEASE FULLY ANSWER ALL QUESTIONS. DO NOT ATTACH COPIES OF A SUMMONS & COMPLAINT OR OTHER LEGAL DOCUMENTS. IF A QUESTION DOES NOT APPLY, ENTER "NOT APPLICABLE".
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1. Full name of individual(s) and name of firm involved in this claim:

a. \_\_\_\_\_

b. \_\_\_\_\_

c. \_\_\_\_\_

2. Additional Defendants:

a. \_\_\_\_\_

b. \_\_\_\_\_

c. \_\_\_\_\_

3. Full name(s) of claimant(s): \_\_\_\_\_

4. Date(s) of alleged error(s): \_\_\_\_\_

5. Insurer / Insurance Information:

a. To what insurance company did you report this claim: \_\_\_\_\_

b. On what date did you report this claim to the insurance company: \_\_\_\_/\_\_\_\_/\_\_\_\_

c. What is the amount of your Deductible applicable to claim: \$ \_\_\_\_\_

6. Present status of this claim: \_\_\_\_\_

a.  Open                       Closed

b.  Potential Claim     Non-Suited Claim     Suited Claim             Disciplinary Action

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7. If this is an **Open Non-Suited Claim** or **Suited Claim**, please indicate:

- a. Amount demanded for relief in Complaint: \$ \_\_\_\_\_
- b. Claimant's settlement demand: \$ \_\_\_\_\_
- c. Defendant's offer for settlement: \$ \_\_\_\_\_
- d. Total damages paid or outstanding to date: \$ \_\_\_\_\_

8. If this claim is closed, please indicate:

a. Total amount of damages paid in settlement on your behalf, including your Deductible: \$ \_\_\_\_\_

b. Manner of settlement:

- Pre-Litigation**     
  **Out Of Court**     
  **Court Judgment**     
  **Arbitration Award**

9. Description of claim - including likelihood that a claim will be pursued if presently a potential claim (Please provide enough information to allow an evaluation. Do not attach Summons & Complaint or other legal documents.):

a. Allegation upon which Claimant bases claim:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

b. Description of case and events:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

10. Was this claim asserted as a cross-claim or counter-claim in a suit to collect fees?  No  Yes

11. Describe the policy or procedural changes that have been made to prevent the re-occurrence of a similar claim:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**I UNDERSTAND INFORMATION SUBMITTED HEREIN BECOMES PART OF THE APPLICANT'S LAWYERS PROFESSIONAL LIABILITY APPLICATION AND IS SUBJECT TO THE SAME REPRESENTATIONS AND CONDITIONS.**

\_\_\_\_\_  
**AUTHORIZED SIGNATURE OF APPLICANT**

\_\_\_\_\_  
**TITLE**

\_\_\_\_\_  
**DATE**  
IP - 90 (09/01)