

LMIC SECURITIES APPLICATION

Name of Applicant: _____

Complete only if the firm handles securities offerings (whether exempt or non-exempt or bond work)

1. Please provide a list of the attorneys in the firm involved with providing legal services or advice relating to the issuance, offering or sale of exempt or non-exempt securities, including private placements and bonds:

<u>Name</u>	<u>Securities Practice Experience (Years)</u>	<u>No. of Hours Last 12-Month Period</u>	<u>Regulatory Agency Employed With (N/A if None)</u>	<u>Months Employed</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

2. Please list any securities offerings (exempt and non-exempt), private placements and bonds offered in the past five (5) years in the chart on the next page. List only the initial public or exempt offering that resulted in the sale of securities; however, include any transaction involving sales even if it did not close.

3. What percentage of those transactions listed in the chart in Question No. 2 were new clients to you or your firm? _____%

4. Has the firm or any lawyer provided legal services in the past five (5) years in connection with the proposed offer and sale of securities (exempt and non-exempt, including private placements and bonds) other than those transactions listed in the chart in Question No. 2? _____ Yes _____ No. If yes, please answer the following:

a. List the approximate dollar value of the three largest transactions: \$ _____
 \$ _____
 \$ _____

b. Was the firm's client a control person selling the security in any such transaction?
 _____ Yes _____ No.

5. Has the firm or any lawyer provided legal services in connection with any business acquisition, merger, consolidation or asset transaction involving the sale or purchase of securities? _____ Yes _____ No. If yes, please answer the following:

a. List the approximate dollar value of each of the largest transactions: \$ _____
 \$ _____
 \$ _____

6. Does the firm require a "cold review" of every offering, memorandum or circular from someone in the firm not associated with drafting the offer? _____ Yes _____ No. If no, please explain: _____

7. Will the firm accept offerings on a "contingent on closing" payment basis? _____ Yes _____ No. If yes, please explain: _____

8. Does the firm have a procedure for new clients to assure that there will be no conflict of interest with respect to security matters undertaken by the firm? Yes No.

Please describe the procedure: _____

9. a) Does the firm have a procedure for evaluating a new client seeking securities advice to determine the client's financial strength, management expertise and reputation? Yes No.

Please describe the procedure: _____

b) Does the firm have a procedure for evaluating a new client's history of changing security attorneys and accountants? Yes No.

Please describe the procedure: _____

10. a) Does the firm investigate the accounting firm's expertise with security matters in connection with any security matter undertaken by the firm? Yes No.

Please describe the procedure: _____

b) Does the firm require that the accounting firm used in connection with the security matter carry professional liability insurance? Yes No.

Please describe the procedure: _____

11. Does the firm verify information supplied by third parties that will be used for the preparation of disclosure documents? Yes No. If no, please explain: _____

12. Does the applicant make use of a checklist to interview the client's directors, officers and principals in connection with the offer or sale of securities? Yes No. If no, please explain: _____

13. Has any person sued or threatened to sue a client or former client based upon the applicant's representation of that client relating to the offer or sale of securities? Yes No. If yes, please provide full details by attachment.

I/We understand this Supplement becomes a part of my/our Professional Liability Application and is subject to the same representations and conditions.

Signature of Applicant
(Must be signed by Partner, Owner or Officer)

Date

Additional Comments