



Securities Supplement

Applicant: _____

1. Please provide the following information for each securities filing. Include filings that were withdrawn, offerings which were unsuccessful, filings made pursuant to an exemption from registration, and filings anticipated within the next 90 days. Also, provide this information on affiliated reports, statements or similar offering documents.

Date Offering Began	Name of Issuer	Type of Offering (1)*	Nature of Client's Business	Dollar Amount of Offering	Description of Security	Registered or Exempt Offering	Was an Opinion Rendered? Y/N	Applicant Lawyer For? (2)*
				\$				
				\$				
				\$				
<p><u>*(1) Key</u></p> <p>B - Bond (Private) LTP - Limited Partnership M - Municipal Financing PR - Private Placement PUI - Public Initial Placement PUS - Public Secondary Placement SY - Syndication</p>					<p><u>*(2) Key</u></p> <p>A - Auditor I - Issuer L - Lender O - Other (Please specify) P - Purchase U - Underwriter</p>			

2. Exempted Securities: Within the past five (5) years, has the law firm provided legal services in connection with the offer and sale of securities in any transaction involving a security that was intended to be an exempted security under one of the provisions of Section 3(a) of the 1933 Act? YES NO
3. Tender offers and exchange offers:
- a. Has the law firm provided legal services in connection with any tender offer or exchange offer? YES NO
- b. Has the law firm advised any client with respect to a tender offer made or proposed to be made involving any entity whose management opposes or opposed such offer? YES NO
4. Proxy Contests:
- a. Has the law firm provided legal services in connection with any proxy contest involving a public company? YES NO
- b. Was the law firm's client, in connection with any such contest, a person or entity opposing director nominees of the public company or its management? YES NO
5. Within the past five (5) years, has the law firm provided legal services in connection with the offer and sale of securities in any transaction involving a security that was intended to be exempt under one or more of the following provisions of Section 3(a) of the 1933 Act:
- a. Section 3(a)(2) as it relates to any security issued or guaranteed by a bank? YES NO
- b. Section 3(a)(2) as it relates to any security issued by the U.S. or any state or political subdivision or public instrumentality of the U.S. or any state? YES NO
- c. Section 3(a)(6) as it relates to any security issued by a savings and loan institution? YES NO

Please complete the schedule below for securities addressed in Question 5a or 5c:

Name of Institution	Location	Nature of Legal Services Provided	Dates of Service

6. a. Has the law firm provided legal services in connection with the offer and sale of private placement bonds? YES NO
- b. Is due diligence documentation retained for services in connection with all private placement bonds with an aggregate price of \$100,000 or more? YES NO
7. a. Within the past five (5) years, what is the number of bond issues for which the law firm has provided legal services? _____
- b. Indicate the number of bonds issued (by type):
 General Obligation _____ Revenue _____ Other (provide detail) _____
- c. Indicate the type of entity which retained the law firm in the above bond issues:
 Bond Counsel _____ Issuer _____ Underwriter _____ Other (provide detail) _____
- d. How many of the above indicated bond issues are currently in default _____ or have experienced a default proceeding _____?
8. Client Identification and Evaluation:
- a. Does the law firm have a procedure for new client identification intended to assure that there will be no conflict of interest with respect to the securities matters to be undertaken by the law firm? YES NO
- b. Does the law firm evaluate a new client seeking securities advice relevant to a proposed transaction or offering to determine such things as the client's reputation, the nature of its business, financial strength, management expertise, and history of changing securities accountants and lawyers? YES NO
- c. Does the law firm use an engagement letter with each client that retains the law firm in connection with any securities offering, including existing clients? YES NO
9. Disclosure and Opinion Requirements:
- a. Does the law firm require an experienced securities lawyer to interview the client's directors, executive officers and principals in connection with disclosure documents preparation and review? YES NO
- b. Does the law firm require the preservation of written records of the factual source and verification made by the law firm's lawyers in connection with disclosure documents and preservation of records to support opinions rendered by the law firm? YES NO
- c. Does the law firm prohibit lawyers and staff from participating in the securities selling process? YES NO

If "No" to any part of Question 9, please provide explanation: _____

10. Potential Conflicts:
- a. Does the law firm always prohibit a securities lawyer with an investment in a client from working on securities with that client? YES NO
- b. Does the law firm always prohibit a securities lawyer from trading and investing in client securities? YES NO
- c. Does the law firm always prohibit a non-securities lawyer from trading and investing in client securities? YES NO
- d. Does the law firm require a securities lawyer to disclose all securities investments of the law firm? YES NO
- e. Does the law firm have a procedure intended to prevent the improper use of material inside information or the tipping of such information by its lawyers and staff? YES NO
- f. Does the law firm always prohibit(ed) a lawyer who is a director, officer or general partner of a securities client from working on a securities transaction of that client? YES NO
- g. Does the law firm always prohibit any arrangement where a securities client pays for the law firm's services with client securities? YES NO

If "No" to any part of Question 10, please provide explanation : _____

11. For each employee or representative of the law firm handling securities matters, please provide the following information:

Employee/Representative Name	Securities Practice – Billable Hours Most Recent 12 Months	Billable Hours – Prior 12 Months	Years of Securities Experience

12. Do any of the law firm’s attorneys or employees serve as an officer, director or trustee of any securities client? YES NO
If “Yes”, please identify the client and the position held by the employee or representative: _____

13. Has the law firm or any of its attorneys or employees ever held an equity or financial interest in any securities client? YES NO
If “Yes”, please identify client and nature of equity: _____

14. Has the law firm had a dispute with a securities client which necessitated disclosure to the Securities and Exchange Commission? YES NO
If “Yes”, please provide the name of client, date of withdrawal or dispute and description of withdrawal or dispute: _____

15. Has the law firm or any of its past or present attorneys or employees been named as a party to:
 a. any investigation or administrative action undertaken by the Securities and Exchange Commission or any state securities regulatory body? YES NO
 b. any legal action under the SEC Acts of 1933 and 1934 or state statute relating to the issuance, offering, or sale of securities? YES NO
If “Yes” to any part of Question 15, please provide explanation: _____

THE UNDERSIGNED AUTHORIZED REPRESENTATIVE, PARTNER, DIRECTOR OR OFFICER AGREES THAT IF THE INFORMATION SUPPLIED ON THIS APPLICATION CHANGES BETWEEN THE DATE THE APPLICATION IS EXECUTED AND THE TIME THE PROPOSED INSURANCE POLICY IS BOUND OR COVERAGE COMMENCES, THE APPLICANT WILL IMMEDIATELY NOTIFY THE INSURER IN WRITING OF SUCH CHANGES. THE INSURER RESERVES ITS RIGHTS TO MODIFY OR WITHDRAW ITS PROPOSAL.

THE UNDERSIGNED AUTHORIZED REPRESENTATIVE, REPRESENTS AND WARRANTS ON BEHALF OF THE APPLICANT AND ALL PERSONS OR ENTITIES FOR WHOM INSURANCE IS BEING SOUGHT THAT TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF AND AFTER DILIGENT INQUIRY, THE STATEMENTS SET FORTH IN THIS APPLICATION AND ANY ATTACHMENTS HERETO ARE TRUE AND ACCURATE. IT IS UNDERSTOOD THAT THE STATEMENTS IN THIS APPLICATION, INCLUDING MATERIALS SUBMITTED TO OR OBTAINED BY THE INSURER, ARE MATERIAL TO THE ACCEPTANCE OF THE RISK, AND RELIED UPON BY THE INSURER.

NOTICE TO APPLICANTS: ANY PERSON WHO, KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY, FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT ACT, WHICH IS A CRIME ANY MAY SUBJECT SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO ARKANSAS AND WEST VIRGINIA APPLICANTS: ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

NOTICE TO COLORADO APPLICANTS: IT IS UNLAWFUL TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES, DENIAL OF INSURANCE, AND CIVIL DAMAGES. ANY INSURANCE COMPANY OR AGENT OF AN INSURANCE COMPANY WHO KNOWINGLY PROVIDES FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO A POLICY HOLDER OR CLAIMANT FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE POLICY HOLDER OR CLAIMING WITH REGARD TO A SETTLEMENT OR AWARD PAYABLE FROM INSURANCE PROCEEDS SHALL BE REPORTED TO THE COLORADO DIVISION OF INSURANCE WITHIN THE DEPARTMENT OF REGULATORY AGENCIES.

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: WARNING: IT IS A CRIME TO PROVIDE FALSE OR MISLEADING INFORMATION TO AN INSURER FOR THE PURPOSE OF DEFRAUDING THE INSURER OR ANY OTHER PERSON. PENALTIES INCLUDE IMPRISONMENT AND/OR FINES. IN ADDITION, AN INSURER MAY DENY INSURANCE BENEFITS IF FALSE INFORMATION MATERIALLY RELATED TO A CLAIM WAS PROVIDED BY THE APPLICANT.

NOTICE TO FLORIDA APPLICANTS: ANY PERSON WHO, KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD, OR DECEIVE ANY INSURER, FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION, IS GUILTY OF A FELONY OF THE THIRD DEGREE.

NOTICE TO KENTUCKY APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME.

NOTICE TO LOUISIANA AND NEW MEXICO APPLICANTS: ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

NOTICE TO MAINE, TENNESSEE, VIRGINIA, AND WASHINGTON APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES, AND DENIAL OF INSURANCE BENEFITS.

NOTICE TO MARYLAND APPLICANTS: ANY PERSON WHO KNOWINGLY AND WILLFULLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR WHO KNOWINGLY AND WILLFULLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

NOTICE TO NEW JERSEY APPLICANTS: ANY PERSON WHO INCLUDES ANY FALSE OR MISLEADING INFORMATION ON AN APPLICATION FOR AN INSURANCE POLICY IS SUBJECT TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO OHIO APPLICANTS: ANY PERSON WHO, WITH INTENT TO DEFRAUD OR KNOWING THAT HE IS FACILITATING A FRAUD AGAINST AN INSURER, SUBMITS AN APPLICATION OR FILES A CLAIM CONTAINING A FALSE OR DECEPTIVE STATEMENT IS GUILTY OF INSURANCE FRAUD.

NOTICE TO OKLAHOMA APPLICANTS: WARNING: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD, OR DECEIVE ANY INSURER, MAKES ANY CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FELONY.

NOTICE TO PENNSYLVANIA APPLICANTS: ANY PERSON WHO, KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY, OR OTHER PERSON, FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO NEW YORK APPLICANTS: ANY PERSON WHO, KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY, OR OTHER PERSON, FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE STATED VALUE OF THE CLAIM FOR EACH SUCH VIOLATION.

NOTICE:

Applicant understands the information submitted herein becomes part of the Applicant's Lawyers Professional Liability Insurance Application or Renewal Application and is subject to the same warranties and conditions.

Must be signed and dated by an Owner, Partner or Principal as duly authorized on behalf of the Applicant.

Signature of Owner, Partner or Principal
Date

Print Name

Title

Licensed Agent

License Number